



GOOD MORNING
Have Good Trading Day

FRIDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	30750	448.39	+1.48
NIFTY	9509	149.20	+1.59

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.54	-1.78
HDFCBANK	86.69	+2.57
ICICIBK	9.38	UNCH
INFY	15.06	UNCH
TATAMOTOR	36.81	UNCH
WIPRO	10.87	+2.55

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	81.88
FIIs Index Future	370.95
FIIs Index Options	2043
FIIs Stock Future	127.81
FIIs Stock Options	227.11
DII's Eq (Provisional)	197.31

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.5088
EURO	72.4692
YEN 100	57.7400
GBP	83.7711

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	21082	+70.83	+0.34
NASDAQ	6205	42.24	+0.04
NIKKEI	19762	51.02	-2.06
HANG SENG	25635	+4.24	+0.02
SGX NIFTY	9486	-9.5	-0.01

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	48.84	-0.12
NATURAL GAS	3.288	+0.21
GOLD	1257	+0.10
SILVER	17.187	-0.03
COPPER	2.590	-0.15

WORLD EVENTS

- **US : Core Durable Goods Orders m/m**
- **US : Prelim GDP q/q**

RESULTS TODAY

3MINDIA, 63MOONS, ADHUNIK, ACIL, ALPSMOTOR, ALKEM, BIRLACORP, CGPOWER, ESKAY, FDC, GALXBGR, GTV, GOLDLEG, GULCHEM, HBLPOWER, SUNPHARMA, INDHOTEL, INDTERRAIN, ITC, KWALITY,MAHASTEEL.

TOP STORY

- Infosys announces strategic alliance with HP Inc. to Accelerate Digital Transformation for the Enterprise
- Dr Reddy's SEZ unit completes USFDA inspection for second time
- IDBI Bank plans to raise more money as part of its turnaround plan
- Cipla says Co Took Impairments Of Rs 214 Cr In Jan-March On Us Generic Ops Made Rs 56 Cr Provisions For Cipla's Biotech Assets
- Fortis Healthcare board approves to enhance ceiling limit for FIIs upto 75 percent
- Renaissance Jewellery to consider buyback at board meeting on May 30
- Lypsa Gems board approves bonus issue
- UPL subscribed to additional 9 percent shares in Sinagro Group



NIFTY CHART



MARKET COMMENTARY

Benchmark indices ended the session on an extremely strong note, with the midcaps too bouncing back after days of correction. Sensex clocked a fresh record high, surpassing its earlier mark of 30712, while the Nifty gained nearly 2 percent.

The Sensex was up 448.39 points at 30750.03, while the Nifty ended 140.95 points higher at 9501.50. The market breadth was healthy as 1,875 shares advanced against a decline of 807 shares, while 152 shares were unchanged.

For today's trade Nifty likely to trade in the range of 9475-9560.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9509	9500	9475	9450	9420	9535	9560	9585	9600
USDINR	64.58								



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CONFIPET	GAS POINT PETROLEUM (INDIA) LIMITED	B	1,550,000	8.4
SHILPI	BAKUL KALABHAI KABIRA	B	803,000	42.7

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BURNPUR	Burnpur Cement Limited	BUY	500000	8.7
IDFC	IDFC Limited	SELL	9966000	57.56
SHILPI	Shilpi Cable Tech Ltd	BUY	1300000	42.8

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1628	1605	1583	1626	1648	1669
ADANIPTS	332	322	311	339	349	366
AMBUJACEM	240	237	234	241	244	248
ASIANPAINT	1099	1085	1071	1106	1120	1141
AUOPHARMA	542	527	512	553	567	593
AXISBANK	501	495	490	501	506	512
BAJAJ-AUTO	2825	2782	2739	2855	2898	2971
BANKBARODA	182	178	174	182	186	190
BHARTIARTL	372	370	368	373	375	378
BHEL	156	153	150	157	160	165
BOSCHLTD	23142	22863	22585	23130	23408	23674
BPCL	700	690	680	698	708	716
CIPLA	533	523	514	541	551	569
COALINDIA	268	265	262	270	273	278
DRREDDY	2579	2542	2504	2580	2618	2656
EICHERMOT	27598	27179	26760	27540	27959	28319
GAIL	380	368	356	377	389	398
GRASIM	1097	1083	1069	1099	1113	1129
HCLTECH	865	859	853	865	871	877
HDFC	1512	1498	1484	1517	1531	1551
HDFCBANK	1569	1562	1554	1573	1580	1591
HEROMOTOCO	3585	3550	3516	3585	3619	3654
HINDALCO	192	186	180	191	197	201
HINDUNILVR	1025	1015	1006	1024	1033	1042
ICICIBANK	306	303	299	306	310	313
IDEA	85	83	81	85	87	90
INDUSINDBK	1394	1382	1370	1390	1402	1411
INFRATEL	380	376	371	383	387	394
INFY	957	952	947	959	965	972
ITC	300	298	295	301	303	306
KOTAKBANK	940	935	930	941	946	951
LT	1741	1724	1707	1744	1761	1782
LUPIN	1251	1233	1215	1249	1267	1283
M&M	1332	1308	1285	1323	1347	1362
MARUTI	6879	6778	6678	6844	6945	7011
NTPC	157	155	154	157	159	160
ONGC	175	173	171	175	177	180
POWERGRID	201	198	195	201	204	207
RELIANCE	1306	1295	1285	1312	1323	1340
SBIN	289	285	282	291	294	299
SUNPHARMA	614	592	570	611	634	653
TATAMOTORS	451	444	438	450	457	463
TATAMTRDVR	265	262	258	265	268	271
TATAPOWER	81	80	79	81	82	83
TATASTEEL	490	480	469	488	499	508
TCS	2522	2502	2483	2533	2553	2583
TECHM	416	410	404	414	420	424
ULTRACEMCO	4267	4230	4193	4273	4310	4352
WIPRO	526	521	516	525	530	534
YESBANK	1403	1380	1357	1399	1422	1441
ZEEL	512	507	502	516	521	529



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.: NSE/CML/34893: Hindustan Composites Limited (HINDCOMPOS) - Face Value Split from 10 to 5 w.e.f 26 May 2017

NSE Download Ref.No.: NSE/CML/34906: Shifting to Z category due to non compliance w.e.f May 29, 2017

NSE Download Ref.No.: NSE/CML/34906: Removal of securities of Pearl Engineering Polymers Limited from Dissemination Board of NSE.

NSE Download Ref.No.: NSE/CML/34916: Suspension of trading in equity shares - Dishman Pharmaceuticals and Chemicals Limited w.e.f May 30, 2017

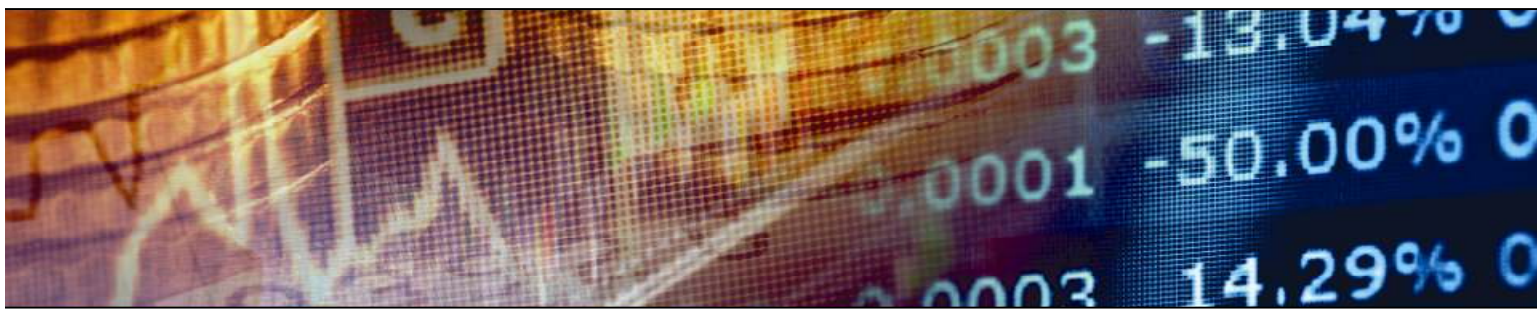
NSE Download Ref.No: NSE/FAOP/34945:Change in the Constituents of Indices w.e.f. May 26, 2017.

NSE Download Ref.No: NSE/FAOP/34949:Shifting to Z category-ORBITCORP.This circular shall be effective from June 02, 2017.

NSE Download Ref.No: NSE/FAOP/34948:Introduction of Futures & Options Contracts on 5 additional securities in F & O

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
JKPAPER	26-May-17	Dividend - Rs 1.50/- Per Share
PLASTIBLEN	26-May-17	Annual General Meeting/Dividend - Rs 2.50 Per Share
SBIN	26-May-17	Dividend - Rs 2.60 Per Share (Purpose Revised)
YESBANK	29-May-17	Annual General Meeting/Dividend - Rs 12/- Per Share
SANWARIA	31-May-17	Interim Dividend Re 0.05/- Per Share
PAPERPROD	31-May-17	Annual General Meeting/ Dividend Rs 3/- Per Share
JBCHEPHARM	1-Jun-17	Buyback
PAGEIND	1-Jun-17	Interim Dividend
INFY	1-Jun-17	Annual General Meeting/Dividend - Rs 14.75 Per Share
SIRPAPER	1-Jun-17	Annual General Meeting
MMFL	1-Jun-17	Interim Dividend Re 1/- Per Share
ARCOTECH	1-Jun-17	Extraordinary General Meeting
INDIANB	2-Jun-17	Annual General Meeting/Dividend - Rs 6/- Per Share
GRUH	5-Jun-17	Annual General Meeting/Dividend - Rs 2.80 Per Share
MHRIL	5-Jun-17	Annual General Meeting/Dividend - Rs 5/- Per Share
IRB	6-Jun-17	Interim Dividend
MAHABANK	8-Jun-17	Annual General Meeting
JSWSTEEL	12-Jun-17	Annual General Meeting/Dividend - Rs 2.25/- Per Share
TCS	13-Jun-17	Annual General Meeting/Dividend - Rs 27.50/- Per Share
KANSAINER	13-Jun-17	Annual General Meeting/Final Dividend Rs 2.50 + Special Dividend Re 0.50 Per Share
CANFINHOME	14-Jun-17	Annual General Meeting/Dividend - Rs 10/- Per Share
MASTEK	14-Jun-17	Annual General Meeting/Dividend - Rs 2.50 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1218/\$1190 & Resistance = \$1294/\$1320.**
- **Crude oil range->\$45 to \$55.**
- **U.S. Stocks Add to Records; Oil Slips on OPEC: Markets Wrap:** - U.S. stocks rose to fresh records as retailer results boosted confidence in the American consumers' ability to jump start economic growth. Oil retreated from a five-week high after OPEC extended plans to limit production without deepening the cuts.
- **Dollar holds onto moderate gains in subdued trade:** - The dollar held onto moderate gains against other major currencies in subdued trade on Thursday, helped by the release of positive U.S. jobless claims data, although the minutes of the Federal Reserve's latest policy meeting continued to weigh.
- **U.S. natural gas futures hit session lows after supply data:** - U.S. natural gas futures fell to session lows on Thursday, following data showing that natural gas supplies in storage in the U.S. rose more than expected last week. Futures were at around \$3.303 prior to the release of the supply data after rising to a session high of \$3.351 earlier. The U.S. Energy Information Administration said in its weekly report that natural gas storage in the U.S. rose by [75 billion cubic feet](#) in the week ended May 19, above forecasts for a build of 71 billion.
- **Oil prices sink 3%, WTI breaks below \$50 ahead of press conference:** - Oil prices sank more than 3% with the barrel of West Texas Intermediate oil breaking below \$50 as market participants await confirmation that major oil producers will extend their agreement to cut output by 1.8 million barrels per day (bpd) for another nine months through March

TRENDS & OUTLOOK – DATE: 26-May- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	28221	28475	28710	28975	29250
SILVER (July)	37510	38600	39855	41290	42600

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	361	367	371	377	382
ZINC (May)	162.25	166.50	169.70	174.30	178.90
LEAD (May)	127.20	130.20	133.90	137.55	141.90
NICKEL (May)	550	566	585	610	625

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	2970	3090	3245	3399	3475
NATURAL GAS (June)	196	205	212	221	227

DATA TALKS : TODAY'S ECONOMIC DATA :

G7 Meetings, Core Durable Goods Orders m/m, Prelim GDP q/q, Durable Goods Orders m/m, Prelim GDP Price Index q/q, Revised UoM Consumer Sentiment, Revised UoM Inflation Expectations.



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All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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